



Tracey A. Zaccone

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Tracey Zaccone co-leads the Firm's Alternative Capital and Private Credit team. She has extensive experience structuring, and advising clients in connection with, hybrid and private capital financing transactions. Tracey has been a go-to advisor for leading private equity sponsors and their portfolio companies, as well as financial institutions, investors and public companies, in connection with the full spectrum of capital raising transactions.

She is highly skilled in developing complex, tailored private capital, hybrid and convertible instruments, including convertible and non-convertible debt and preferred instruments as well as secured and unsecured debt and warrant offerings in a wide variety

PRACTICE FOCUS

Alternative Capital and Private Credit Corporate
Leveraged Finance Capital Markets Banking and Credit
High Yield Initial Public Offerings Special Situations
Restructuring Private Equity Mergers and Acquisitions
Public Company Advisory Practice

INDUSTRIES

Technology Infrastructure Healthcare Energy – Oil and Gas

of private, pre-IPO, PIPE and public transactions. Tracey also has extensive experience in connection with traditional capital markets matters including high yield bond offerings, initial public offerings and spin off transactions. She has also advised clients in connection with some of the most challenging and sophisticated out-of-court special situations matters in recent years.

Recognized among the nation's leading finance attorneys by *The Legal 500*, she was also shortlisted by *Euromoney* for "Equity Capital Markets Lawyer of the Year."