



## Lesley Peng

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Lesley Peng has a diverse practice advising clients on capital markets and general corporate matters. She represents both issuers and underwriters in IPOs, high yield and investment-grade debt financings, convertible debt offerings, and preferred stock offerings. Lesley has represented Blackstone in its \$4.8 billion IPO and JPMorgan in its \$5.8 billion common stock offering to repay its TARP preferred stock. Her practice has also included advising Bank of America Merrill Lynch, Citigroup, Goldman Sachs, JPMorgan and Morgan Stanley in debt and equity capital markets transactions for a variety of issuers, focusing on the energy and transportation industries.

### PRACTICE FOCUS

Capital Markets Initial Public Offerings High Yield  
Equity and Equity Linked Debt Corporate Governance  
Leveraged Finance Corporate Regulatory Advice  
Special Situations  
Environmental, Social and Governance (ESG) and Sustainability

### INDUSTRIES

Energy – Oil and Gas Financial Services Healthcare  
Insurance and Reinsurance Transportation

