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## Kelli Schultz-Panas

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A member of the Firm's Capital Markets and Public Company Advisory Practices, Kelli Schultz advises on a wide range of capital markets offerings and compliance with federal securities laws and the rules of the major U.S. exchanges. She represents issuers, underwriters and investors in a variety of securities transactions across numerous industries, including technology, consumer electronics, healthcare, hospitality, real estate, financial services and retail. She also regularly counsels management and boards of directors on a range of matters, including disclosure and reporting requirements, corporate governance, proxy materials, shareholder proposals, insider trading matters, investor communications, SEC inquiries, crisis

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### PRACTICE FOCUS

Corporate Capital Markets Public Company Advisory Practice  
Environmental, Social and Governance (ESG) and Sustainability  
Corporate Governance

management and navigating the transition to public company life.