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## Simpson Thacher Represents Underwriters in \$700 Million Notes Offering by Equifax

05.19.23



The Firm represented the underwriters, led by BofA Securities, J.P. Morgan, Truist Securities and Wells Fargo Securities, in a registered offering of \$700 million aggregate principal amount of 5.1% Senior Notes due 2028 by Equifax Inc.

Equifax intends to use the net proceeds from the offering to retire existing debt, to partially finance its acquisition of Boa Vista Serviços S.A. and for general corporate purposes.

Equifax is a global data, analytics and technology company providing information solutions and human resources business process outsourcing services for businesses, governments and consumers, and it provides human resources business process automation and outsourcing services for employers. Equifax services a large and diversified group of clients, including financial institutions, corporations, government agencies and individuals.

The Simpson Thacher team for the transaction included Mark Brod and Siak Y. Goh (Capital Markets); Jonathan Cantor and Scott Grundei (Tax); Jessica Cohen and Rachelle Broida (Intellectual Property); and Jennie Getsin (FINRA/Blue Sky).

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