

Simpson Thacher Represents Underwriters in \$350 Million Debt Offering by Amphenol

04.03.23



The Firm recently represented the underwriters in connection with the public offering by Amphenol Corporation (“Amphenol”) of \$350 million of 4.75% Senior Notes due 2026. The offering closed March 30, 2023.

Amphenol is one of the world’s largest designers, manufacturers and marketers of electrical, electronic and fiber optic connectors, interconnect systems, antennas, sensors and sensor-based products and coaxial and high-speed specialty cable. Amphenol designs, manufactures and assembles its products at facilities in approximately 40 countries around the world and sells its products through its own global sales force, independent representatives and a global network of electronics distributors. Amphenol has a diversified presence as a leader in high growth areas of the interconnect market including: automotive, broadband communications, commercial aerospace, industrial, information technology and data communications, military, mobile devices and mobile networks.

The Simpson Thacher team for the transaction included Roxane Reardon, Siak Goh and Matt Elkwood (Capital Markets); Jonathan Cantor (Tax); Jeanne Annarumma and Falguni Joshi (Employee Compensation and Benefits); Michael Isby (Environmental); Jessica Cohen (Intellectual Property); Abram Ellis, Mark Skerry and Christine Tillema (Regulatory); and Jennie Getsin (FINRA and Blue Sky).

Team and Contacts

Roxane Reardon

Partner

rfreardon@stblaw.com

+1-212-455-2758

Jonathan Cantor

Partner

jcantor@stblaw.com

+1-212-455-2237

Michael Isby

Siak Yong Goh

Associate

siak.goh@stblaw.com

+1-212-455-2727

Jeanne Annarumma

Senior Counsel

jannarumma@stblaw.com

+1-212-455-7395

Abram Ellis

Senior Counsel
misby@stblaw.com
+1-212-455-3915

Mark Skerry
Partner
mark.skerry@stblaw.com
+1-202-636-5523

Jennie Getsin
Counsel
jgetsin@stblaw.com
+1-212-455-7145

Partner
aellis@stblaw.com
+1-202-636-5579

Christine Tillema
Associate
christine.tillema@stblaw.com
+1-202-636-5559

