

## Simpson Thacher Represents Underwriters in \$1.25 Billion Debt Offering by Humana

03.16.23



The Firm represented the underwriters, led by Citigroup, Morgan Stanley, US Bancorp and Wells Fargo Securities among others in a public offering by Humana Inc. (“Humana”) of \$500 million aggregate principal amount of 5.7% Senior Notes due 2026 and \$750 million aggregate principal amount of 5.5% Senior Notes due 2053.

Humana intends to use the net proceeds from the offering to repay outstanding amounts under its \$500 million Delayed Draw Term Loan. Humana intends to use the remainder of the net proceeds for general corporate purposes, which may include the repayment of borrowings under its commercial paper program.

Humana is a leading health and well-being company committed to helping its millions of medical and specialty members achieve their best health.

The Simpson Thacher team for the transaction included Mark Brod and Matt Petrone (Capital Markets); Michael Mann (Tax); Alysha Sekhon (IP); Vanessa Burrows and Tera Rule (Healthcare); and Jennie Getsin (FINRA).

### Team and Contacts

#### Mark Brod

Partner

[mbrod@stblaw.com](mailto:mbrod@stblaw.com)

+1-212-455-2163

#### Michael Mann

Counsel

[michael.mann@stblaw.com](mailto:michael.mann@stblaw.com)

+1-212-455-3676

#### Vanessa Burrows

#### Matthew Petrone

Associate

[matthew.petrone@stblaw.com](mailto:matthew.petrone@stblaw.com)

+1-212-455-2831

#### Alysha Sekhon

Associate

[alysha.sekhon@stblaw.com](mailto:alysha.sekhon@stblaw.com)

+1-212-455-3762

#### Jennie Getsin

**Partner**

[vanessa.burrows@stblaw.com](mailto:vanessa.burrows@stblaw.com)

+1-202-636-5891

**Counsel**

[jgetsin@stblaw.com](mailto:jgetsin@stblaw.com)

+1-212-455-7145

