

Simpson Thacher Represents Certain Subsidiaries of American Tower Corporation in \$1.3 Billion Secured Tower Revenue Securities Offering by American Tower Trust I

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Simpson Thacher represented certain subsidiaries of American Tower Corporation (“AMT”), in the offering of \$1.3 billion aggregate principal amount of Secured Tower Revenue Securities, Series 2023-1, (the “Securities”) by American Tower Trust I. The Securities have an anticipated maturity of 5 years. The proceeds from the offering were used to prepay existing outstanding indebtedness, pay related costs and expenses and for general corporate purposes. The offering closed on March 13, 2023.

AMT is a leading independent owner, operator and developer of multi-tenant communications real estate with a portfolio of over 43,000 communication sites in the United States and Canada and over 180,000 communications sites internationally.

The Simpson Thacher team included John Schueller, Kate Draper and Nikaury Payano (Capital Markets); Tim Gallagher (Real Estate); Jon Cantor, Kris Liu and Zev Klein (Tax); Michael Isby (Environmental); Jeanne Annarumma (ERISA); and Jon Pall (Collateral).

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