

Simpson Thacher Represents Underwriters in Secondary Offering of Twenty-Three Million Ordinary Shares of AerCap

03.13.23



Simpson Thacher represented Goldman Sachs & Co. LLC, Citigroup Global Markets Inc. and Morgan Stanley & Co. LLC, as representatives of the underwriters, in connection with the registered public offering of 23,000,000 ordinary shares of AerCap Holdings N.V. (“AerCap”). A total of approximately \$1.3 billion of proceeds before expenses were raised in the offering. An affiliate of General Electric Company received all of the proceeds from the offering.

AerCap is the global leader in aircraft leasing with 3,532 aircraft owned, managed or on order and \$60 billion of total assets as of December 31, 2022. AerCap serves approximately 300 customers with comprehensive fleet solutions from its headquarters in Dublin, with offices in Shannon, Miami, Singapore, Memphis, Amsterdam, Shanghai, Dhabi, Seattle and Toulouse.

The Simpson Thacher team for the transaction included David Azarkh and Jieun Lim (Capital Markets); Jonathan Cantor and Matthew Lester (Tax); Michael Isby (Environmental); Larry Moss and Falguni Joshi (Executive Compensation and Employee Benefits); Mark Skerry and Laurel Fresquez (Regulatory); and Jennie Getsin (FINRA and Blue Sky).

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