

Simpson Thacher Represents Underwriters in \$750 Million Notes Offering by Ameriprise Financial

03.10.23



The Firm represented Goldman Sachs & Co. LLC, J.P. Morgan Securities LLC, Wells Fargo Securities, LLC, BofA Securities, Inc. and Citigroup Global Markets Inc. as joint bookrunning managers in connection with a public offering by Ameriprise Financial, Inc. (“Ameriprise”) of \$750 million of its 5.15% Senior Notes due 2033. The offering closed on March 9, 2023.

Ameriprise is a diversified financial services company with a more than 125 year history of providing solutions. Ameriprise offers a broad range of products and services designed to achieve individual and institutional clients’ financial objectives.

The Simpson Thacher team included Roxane Reardon and Sung Bum Cho (Capital Markets); Benjamin Wells, Meredith Abrams, James Hahn and Isaac Schwarz (Investment Management); Melanie Jolson and Rachelle Broida (Intellectual Property); Jeanne Annarumma and Allison Sutherland (Executive Benefits and Compensation); Steven DeLott (Insurance); Michael Mann and Shareef Salfity (Tax); and Andrew Pagliughi (FINRA and Blue Sky).

Team and Contacts

Roxane Reardon

Partner

rfreardon@stblaw.com

+1-212-455-2758

Meredith Abrams

Counsel

meredith.abrams@stblaw.com

+1-212-455-3095

Isaac Schwarz

Associate

isaac.schwarz@stblaw.com

Benjamin Wells

Partner

bwells@stblaw.com

+1-212-455-2516

James Hahn

Counsel

james.hahn@stblaw.com

+1-202-636-5574

Rachelle Broida

Associate

rachelle.broida@stblaw.com

+1-212-455-3653

Jeanne Annarumma

Senior Counsel

jannarumma@stblaw.com

+1-212-455-7395

Steven DeLott

Senior Counsel

sdelott@stblaw.com

+1-212-455-3426

Shareef Salfity

Associate

shareef.salfity@stblaw.com

+1-212-455-3088

+1-212-455-3544

Allison Sutherland

Associate

allison.sutherland@stblaw.com

+1-650-251-5251

Michael Mann

Counsel

michael.mann@stblaw.com

+1-212-455-3676

Andrew Pagliughi

Associate

apagliughi@stblaw.com

(212) 455-2321

