

Simpson Thacher Represents Underwriters in \$500 Million Note Offering by Avnet

03.10.23



The Firm represented the underwriters led by BofA Securities, Inc., J.P. Morgan Securities LLC, Scotia Capital (USA) Inc. and Truist Securities, Inc. in connection with a registered offering by Avnet, Inc. (Nasdaq: AVT) (“Avnet”) of an aggregate principal amount of \$500 million of 6.25% Notes due 2028.

Avnet is a global technology solutions company with an extensive ecosystem delivering design, product, marketing and supply chain expertise for customers at every stage of the product lifecycle.

The Simpson Thacher team for the transaction included Risë B. Norman, Patrick Meson and Avery Golombek (Capital Markets); Jonathan Cantor and Scott Grundei (Tax); Jeanne Annarumma (ECEB); Michael Isby (Environmental); Alysha Sekhon (Intellectual Property); and Jennie Getsin and Andrew Pagliughi (FINRA and Blue Sky).

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