

Simpson Thacher Represents Underwriters in €500 Million Senior Notes and €500 Million Green Bond Offering by V.F. Corporation

03.08.23



The Firm represented the underwriters in connection with the offering by V.F. Corporation (“VFC”) of €1 billion aggregate principal amount of senior notes, comprising €500 million of 4.125% Senior Notes due 2026 and €500 million of 4.25% Senior Notes due 2029 (the “Green Bond”). VFC intends to use the net proceeds from the offering for general corporate purposes, including the repayment of borrowings under their commercial paper program. VFC intends to use an amount equivalent to the net proceeds from the Green Bond to finance eligible projects designed to contribute to selected Sustainable Development Goals.

VFC is one of the world’s largest apparel, footwear and accessories companies, providing a family of iconic outdoor, active and workwear brands.

The Simpson Thacher team included David Azarkh, Matt Hart, John Balletta and Jimmy Leyden (Capital Markets); Jonathan Cantor and Shareef Salfity (Tax); Pasco Struhs (Executive Compensation and Employee Benefits); Jeanne Annarumma (ERISA); Corina McIntyre and Sarika Pandrangi (Intellectual Property); Michael Isby (Environmental); and Jennie Getsin (Blue Sky).

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