

Simpson Thacher Represents Initial Purchasers in \$500 Million Senior Notes Offering by Mitsubishi HC Finance America

03.03.23



Simpson Thacher recently represented Morgan Stanley & Co. LLC, Citigroup Global Markets Inc., J.P. Morgan Securities LLC and BofA Securities, Inc. in connection with the Rule 144A/Regulation S offering by Mitsubishi HC Finance America LLC of \$500 million 5.658% Senior Notes due 2033. The notes are fully, irrevocably and unconditionally guaranteed by Mitsubishi HC Capital Inc.

Mitsubishi HC Finance America LLC is a U.S. finance subsidiary of Mitsubishi HC Capital Inc., a comprehensive non-bank financial company headquartered in Japan.

The Simpson Thacher team included Alan Cannon, David Snowden, Keisuke Takacho and Yuki Segawa (Capital Markets); Jonathan Cantor (Tax); and Jennie Getsin (Blue Sky).

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