

Simpson Thacher Represents Underwriters in Micron's \$1.25 Billion Senior Notes Offering

02.10.23



Simpson Thacher represented the underwriters, led by Morgan Stanley & Co. LLC, BofA Securities, Inc. and Wells Fargo Securities, LLC, among others, in connection with the public offering by Micron Technology, Inc. ("Micron") of \$750 million aggregate principal amount of 5.875% Senior Notes due 2033 and a re-opening of \$500 million aggregate principal amount of 6.750% Senior Notes due 2029.

Micron delivers a rich portfolio of high-performance DRAM, NAND, and NOR memory and storage products through its Micron® and Crucial® brands.

The Simpson Thacher team included Dan Webb, Karen Reyes, Christian Sheets and Mariel McClenahan (Capital Markets); Jonathan Cantor and Lina Pan (Tax); Michael R. Isby (Environmental); Lori E. Lesser, Corina McIntyre, Alysha Sekhon and Mark Natividad (IP); and Jennie Getsin (FINRA and Blue Sky).

Team and Contacts

Daniel Webb

Partner

dwebb@stblaw.com

+1-650-251-5095

Christian Sheets

Associate

christian.sheets@stblaw.com

+1-650-251-5393

Lina Pan

Associate

lina.pan@stblaw.com

+1-212-455-3472

Karen Reyes

Counsel

karen.reyes@stblaw.com

+1-650-251-5048

Jonathan Cantor

Partner

jcantor@stblaw.com

+1-212-455-2237

Michael Isby

Senior Counsel

misby@stblaw.com

+1-212-455-3915

Lori Lesser

Partner

llesser@stblaw.com

+1-212-455-3393

Alysha Sekhon

Associate

alysha.sekhon@stblaw.com

+1-212-455-3762

Corina Holland (McIntyre)

Associate

corina.holland@stblaw.com

+1-650-251-5073

Jennie Getsin

Counsel

jgetsin@stblaw.com

+1-212-455-7145

