

## Simpson Thacher Represents Underwriters in \$5.25 Billion Senior Notes Offering by Oracle

02.06.23



Simpson Thacher recently represented the underwriters, led by BofA Securities, Inc., Citigroup Global Markets Inc., Goldman Sachs & Co. LLC, HSBC Securities (USA) Inc. and J.P. Morgan Securities LLC, among others, in connection with the registered public offering by Oracle Corporation (“Oracle”) of \$750 million aggregate principal amount of 4.5% Senior Notes due 2028, \$750 million aggregate principal amount of 4.65% Senior Notes due 2030, \$1.5 billion aggregate principal amount of 4.9% Senior Notes due 2033 and \$2.25 billion aggregate principal amount of 5.55% Senior Notes due 2053.

The net proceeds of the offering are intended to be used by Oracle to repay existing indebtedness.

Oracle provides products and services that address enterprise information technology (IT) environments, including applications and infrastructure offerings that are delivered worldwide through a variety of flexible and interoperable IT deployment models.

The Simpson Thacher team included Dan Webb, Andy Roy, Grace Bowers and Britta Vlastelicia (Capital Markets); Michael Mann and Eli Shalam (Tax); Bobbie Burrows and Rachelle Broida (IP); and Jennie Getsin (FINRA and Blue Sky).

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