

GFL Environmental Completes Refinancing of Its Senior Secured Term Loan B & Upsize of Its Revolving Credit Facility

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Simpson Thacher represented GFL Environmental Inc. (“GFL”) in connection with the (i) refinancing of its senior secured Term Loan B and (ii) upsize of its delayed draw term loan portion of its revolving credit facility by an additional \$275 million.

GFL, headquartered in Vaughan, Ontario, is one of the largest diversified environmental services company in North America, providing a comprehensive line of non-hazardous solid waste management, infrastructure & soil remediation and liquid waste management services through its platform of facilities throughout Canada and the United States.

The Simpson Thacher team included Eli Isak, Samuel Wintergreen-Arthur and Abdulyekinni Fasinro (Credit).

Team and Contacts

Eli Isak

Partner

eisak@stblaw.com

+1-212-455-2722

Abdulyekinni Fasinro

Associate

abdul.fasinro@stblaw.com

+1-212-455-7389

Samuel Wintergreen-Arthur

Associate

samuel.wintergreen-arthur@stblaw.com

+1-212-455-3766



