

Simpson Thacher Represents Summit Materials in Term Loan Facility Refinancing and Revolving Credit Facility Upsize

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The Firm recently represented Summit Materials, LLC, an indirect subsidiary of Summit Materials, Inc. (NYSE: SUM) in connection with a \$510 million refinancing of its existing term loan facility and a \$50 million upsize to its existing revolving credit facility, bringing the total revolving commitments thereunder to \$395 million and extending the maturity thereof.

Summit Materials, Inc. is a geographically diverse, materials-based business of scale that offers customers a single-source provider of construction materials and related downstream products in the public infrastructure, residential and nonresidential, and end markets.

The Simpson Thacher team included Brian Gluck and Roman Ibragimov (Credit); Edgar Lewandowski (Capital Markets); and Sarah Ali (Public Advisory Practice).

Team and Contacts

Brian Gluck

Partner

bgluck@stblaw.com

+1-212-455-2368

Edgar Lewandowski

Partner

elewandowski@stblaw.com

+1-212-455-7614

Roman Ibragimov

Associate

roman.ibragimov@stblaw.com

+1-212-455-2718



