

Simpson Thacher Represents Underwriters in \$700 Million Medium-Term Notes Offering by Air Lease

12.06.22



Simpson Thacher represented the underwriters, led by BofA Securities, Inc., J.P. Morgan Securities LLC, SG Americas Securities, LLC and Truist Securities, Inc., among others, in connection with the public offering by Air Lease Corporation of \$700 million aggregate principal amount of 5.85% Medium-Term Notes, Series A, due December 15, 2027.

Air Lease Corporation is an aircraft leasing company, principally engaged in purchasing commercial aircraft and leasing them to airlines around the world.

The Simpson Thacher team included Dan Webb, Jonathan Kachiu, Grace Bowers and Mariel McClenahan (Corporate); Jonathan Cantor (Tax); and Andrew Pagliughi (Blue Sky).

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