

## CHS/Community Health Systems Completes \$1.535 Billion Senior Secured Notes Offering

02.04.22



Simpson Thacher represented CHS/Community Health Systems, Inc. (the “Company”), a wholly owned subsidiary of Community Health Systems, Inc. (NYSE: CYH), in a Rule 144A/Regulation S offering of \$1.535 billion aggregate principal amount of 5.25% Senior Secured Notes due 2030 (the “Notes”). The Company intends to use the net proceeds of the offering of Notes to redeem all of its outstanding 6.625% Senior Secured Notes due 2025 and to pay related fees and expenses.

Community Health Systems, Inc. is one of the largest publicly traded hospital companies in the United States and a leading operator of general acute care hospitals and outpatient facilities in communities across the country.

The Simpson Thacher team included Richard Fenyes, Lia Toback, Evan Zuckerman and Russell Reed (Capital Markets); Jonathan Pall (Collateral); Tim Gallagher and Stephanie Brenner (Real Estate); Andrew Purcell, Jon Cantor and Eli Shalam (Tax); Larry Moss and Jeanne Annarumma (Executive Compensation and Employee Benefits); Alysha Sekhon and Suyoung Jang (Intellectual Property); and Vanessa Burrows (Healthcare).

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