

Simpson Thacher Represents Initial Purchasers in Offering of \$2 Billion of Senior Unsecured Notes by Carnival

11.03.21



Simpson Thacher represented the initial purchasers, led by BofA Securities, Inc., in connection with the private offering by Carnival Corporation (“Carnival”) (NYSE: CCL) of an aggregate principal amount of \$2 billion of 6% Senior Unsecured Notes due 2029.

Carnival intends to use the net proceeds from this offering to make scheduled principal payments on debt during fiscal 2022 and for general corporate purposes.

Carnival is one of the world’s largest leisure travel companies with operations in North America, Australia, Europe and Asia.

The Simpson Thacher team for the transaction included John C. Ericson, John O’Connell, Jieun Lim and Bethany Wong (Capital Markets); Michael Mann and Scott Grundei (Tax); Steve DeLott (Insurance); Genevieve Dorment (Intellectual Property); and Jennie Getsin (FINRA and Blue Sky).

Team and Contacts

John Ericson

Partner

jericson@stblaw.com

+1-212-455-3520

Jieun Lim

Associate

jieun.lim@stblaw.com

+1-212-455-2423

Steven DeLott

Senior Counsel

sdelott@stblaw.com

John O’Connell

Partner

john.oconnell@stblaw.com

+1-212-455-7116

Michael Mann

Counsel

michael.mann@stblaw.com

+1-212-455-3676

Jennie Getsin

Counsel

jgetsin@stblaw.com

+1-212-455-3426

+1-212-455-7145

