

Simpson Thacher Represents Initial Purchasers In Iochpe-Maxion Austria GmbH's and Maxion Wheels de México, S. de R.L. de C.V.'s US\$400 Million 5% Sustainability-Linked Notes Units Offering

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Simpson Thacher represented Banco Bradesco BBI S.A., Citigroup Global Markets Inc., Commerz Markets LLC, HSBC Securities (USA) Inc., Itau BBA USA Securities, Inc., Santander Investment Securities Inc. and UBS Securities LLC as initial purchasers in connection with the offering pursuant to Rule 144A and Regulation S of Iochpe-Maxion Austria GmbH's and Maxion Wheels de México, S. de R.L. de C.V.'s inaugural bond offering of US\$400 million aggregate principal amount of 5% Sustainability-Linked Notes Units due 2028.

Iochpe-Maxion Austria GmbH and Maxion Wheels de México, S. de R.L. de C.V. are wholly owned subsidiaries of Iochpe-Maxion S.A., a leading global producer of automotive wheels and structural components.

The Simpson Thacher team for the transaction included Grenfel S. Calheiros, Alejandro de Ramon-Laca and Isabel de Carvalho (Capital Markets); and Andrew B. Purcell and Kris Liu (Tax).

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