

## Simpson Thacher Represents Underwriters in €600 Million and \$750 Million Debt Offerings by Berkshire Hathaway

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Simpson Thacher represented BofA Securities, Inc. and J.P. Morgan Securities LLC in the registered public offerings of €600 million of 0.5% Senior Notes due 2041 of Berkshire Hathaway Inc. (“Berkshire”) and \$750 million of 2.5% Senior Notes due 2051 of Berkshire Hathaway Finance Corporation, guaranteed by Berkshire. The offerings closed on January 15, 2021.

Berkshire and its subsidiaries engage in diverse business activities including insurance and reinsurance, freight rail transportation, utilities and energy, finance, manufacturing, services and retailing. Berkshire’s common stock is listed on the NYSE under trading symbols BRK.A and BRK.B.

The Simpson Thacher team for the transaction included Risë Norman, Ashley Yoon and Frances Fuqua (Capital Markets); Steve DeLott (Insurance); Jonathan Cantor and Dmitry Zelik (Tax); Melanie Jolson (Intellectual Property); and Jennie Getsin (FINRA and Blue Sky).

### Team and Contacts

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