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Logicor Completes Notes Issuance

01.19.21



Simpson Thacher represented Logicor in connection with the issuance of €650 million 0.875% Guaranteed Notes due 2031 under its Euro Medium Term Note Programme. The transaction closed on January 14, 2021. The net proceeds of the Notes will be used for general corporate and finance purposes, including the refinancing of existing debt.

Logicor is a leading pan-European logistics company that owns and operates a diversified portfolio of high quality distribution and industrial properties.

The Simpson Thacher team included Nick Shaw, Rainer Adlhart and J. John Lim (Capital Markets).

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