

Corsair Capital to Make Strategic Investment in Oakbridge Insurance Agency

12.17.20



Simpson Thacher is representing affiliates managed by Corsair Capital in connection with their proposed strategic investment in Oakbridge Insurance Agency, a new integrated insurance brokerage firm serving clients across Georgia and the Southeast U.S. The transaction is expected to close on December 31, 2020.

Founders Insurance, Hutchinson Traylor Insurance, McGinty-Gordon & Associates and Waites & Foshee, four premier retail insurance brokers, have signed definitive agreements to combine to form Oakbridge Insurance Agency. The strategic combination of these agencies creates one of the largest privately-owned insurance, risk management and employee benefits firms in the Southeast.

The Simpson Thacher team includes Sebastian Tiller, James Parry, Shaun Levor, Izaak Lustgarten and Jule Walsh (M&A); Larry Moss, Patricia Adams and Richard Malek (Executive Compensation and Executive Benefits); Jonathan Goldstein and Nicole Humphrey (Tax); Steve DeLott (Insurance); Lori Lesser, Melanie Jolson and Kate Mirino (Intellectual Property); Barrie Covit, David Wagner, David Whelan, Samuel Ash and Jeffrey Larocca (Private Funds); Krista McManus (Real Estate); Michael Isby (Environmental); and Peter Guryan, Kelly Karapetyan and Jamie Logie (Antitrust).

Team and Contacts

Sebastian Tiller

Partner
stiller@stblaw.com
+1-212-455-3956

Jule Walsh

Associate
jule.walsh@stblaw.com
+1-212-455-2256

Jonathan Goldstein

Partner

Izaak Lustgarten

Associate
izaak.lustgarten@stblaw.com
+1-212-455-2000

Laurence Moss

Partner
larry.moss@stblaw.com
+1-212-455-2280

Steven DeLott

Senior Counsel

jgoldstein@stblaw.com
+1-212-455-2048

Lori Lesser

Partner
llesser@stblaw.com
+1-212-455-3393

Barrie Covit

Partner
bcovit@stblaw.com
+1-212-455-3141

Jeffrey Larocca

Associate
jeffrey.larocca@stblaw.com
+1-212-455-2877

Michael Isby

Senior Counsel
misby@stblaw.com
+1-212-455-3915

Kelly Karapetyan

Counsel
kelly.karapetyan@stblaw.com
+1-212-455-7268

sdelott@stblaw.com
+1-212-455-3426

Kate Mirino

Associate
kate.mirino@stblaw.com
+1-212-455-2055

David Whelan

Partner
dwhelan@stblaw.com
+1-212-455-3551

Krista McManus

Senior Counsel
kmcmanus@stblaw.com
+1-212-455-3751

Peter Guryan

Partner
peter.guryan@stblaw.com
+1-212-455-2750

James Logie

Associate
jamie.logie@stblaw.com
+1-212-455-2474

