

AssuredPartners Completes \$550 Million Senior Notes Offering

12.17.20



The Firm recently represented AssuredPartners, Inc. (“AssuredPartners”) in connection with its offering of \$550 million aggregate principal amount of 5.625% Senior Notes due 2029 pursuant to Rule 144A and Regulation S. AssuredPartners intends to use the net proceeds for general corporate purposes, including to finance acquisitions. The offering was upsized from \$500 million to \$550 million.

AssuredPartners is one of the largest full-service insurance brokers in the United States, offering a broad range of property and casualty and employee benefits insurance products and services to middle-market businesses, public institutions and high-net worth individuals, with approximately 305 offices in 38 states across the United States and the United Kingdom.

The Simpson Thacher team included Kenneth Wallach, Hui Lin, Christine Turner and Tarra Theisen (Capital Markets); Jonathan Cantor and Suzy Yaster (Tax); Larry Moss and Eric Wolf (Executive Compensation and Employee Benefits); and Melanie Jolson (IP).

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