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All Nippon Airways Completes US\$3 Billion Equity Offering

12.17.20



Simpson Thacher recently represented ANA HOLDINGS INC. (“ANA”) in connection with a ¥320 billion (approximately US\$3 billion) offering of shares of common stock. The global offering included an international offering outside Japan in reliance on Rule 144A and Regulation S.

ANA is a leading international airline and the largest airline in Japan.

The Simpson Thacher team included Taki Saito and Michael Young (Capital Markets); Jonathan Cantor and Suzy Yaster (Tax); and Jeanne Annarumma (ERISA).

Team and Contacts

Takahiro Saito

Partner

tsaito@stblaw.com

+81-3-5562-6214

Jeanne Annarumma

Senior Counsel

jannarumma@stblaw.com

+1-212-455-7395

Jonathan Cantor

Partner

jcantor@stblaw.com

+1-212-455-2237



