

## Simpson Thacher Represents Underwriters in \$500 Million Notes Offering by Newell Brands

05.27.20



The Firm represented the underwriters, led by J.P. Morgan Securities LLC, in connection with a registered offering by Newell Brands Inc., of \$500 million aggregate principal amount of 4.875% Senior Notes due 2025.

Newell Brands (NASDAQ: NWL) is a leading global consumer goods company with a strong portfolio of well-known brands, including Paper Mate®, Sharpie®, Dymo®, EXPO®, Parker®, Elmer's®, Coleman®, Marmot®, Oster®, Sunbeam®, FoodSaver®, Mr. Coffee®, Rubbermaid Commercial Products®, Graco®, Baby Jogger®, NUK®, Calphalon®, Rubbermaid®, Contigo®, First Alert®, Mapa®, Spontex® and Yankee Candle®.

The Simpson Thacher team for the debt offering included John C. Ericson, Mark Brod, Paulo Cardoso, Ki Hoon Kim and Deul Lim (Capital Markets); Drew Purcell (Tax); Jennifer Neilsson (Executive Compensation and Employee Benefits); Jennie Getsin (FINRA and Blue Sky); and Lori Lesser and Bobbie Burrows (IP).

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