

Simpson Thacher Represents Initial Purchasers in \$500 Million Offering of Additional Notes of SBA Communications

05.26.20



The Firm represented the initial purchasers in connection with a Rule 144A and Reg S offering of \$500 million aggregate principal amount of 3.875% Senior Notes due 2027 by SBA Communications Corporation (“SBA Communications”). Citigroup Global Markets Inc., J.P. Morgan Securities LLC, Mizuho Securities USA Inc., TD Securities (USA) LLC and Wells Fargo Securities, LLC, among others, acted as joint bookrunning managers for the offering. The notes were issued under the same indenture as the \$1 billion aggregate principal amount of 3.875% Senior Notes due 2027 by SBA Communications, which were issued on February 4, 2020 and constitute part of the same series as such notes. The offering closed on May 26, 2020.

SBA Communications is a leading independent owner and operator of wireless communications tower structures, rooftops and other structures that support antennas used for wireless communications.

The Simpson Thacher team included Risë Norman and Matt Hart (Capital Markets); John Schueller (Capital Markets - Securitization); Jonathan Cantor (Tax); Michael Isby (Environmental); Lori Lesser and Bobbie Burrows (Intellectual Property); Jeanne Annarumma and Alisa Tschorke (Executive Compensation and Employee Benefits); Dennis Loiacono (Real Estate); and Jennie Getsin (FINRA and Blue Sky).

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