

Simpson Thacher Represents Underwriters in \$750 Million Notes Offering by Kimberly-Clark

03.26.20



The Firm recently represented the underwriters, led by Citigroup Global Markets Inc., J.P. Morgan Securities LLC and Morgan Stanley & Co. LLC in connection with a registered offering by Kimberly-Clark Corporation (“Kimberly-Clark”) of \$750 million aggregate principal amount of its 3.1% Notes due 2030. The net proceeds from the transaction will be used for general corporate purposes, including the repayment of a portion of Kimberly-Clark’s commercial paper balance.

Kimberly-Clark is a global company focused on leading the world in essentials for a better life through product innovation and building its personal care, consumer tissue and K-C Professional brands. Kimberly-Clark is principally engaged in the manufacturing and marketing of a wide range of products mostly made from natural or synthetic fibers using advanced technologies in fibers, nonwovens and absorbency.

The Simpson Thacher team for the transaction included Risë Norman and Stephanie Rowan (Capital Markets); Jon Cantor and Edward Grais (Tax); Alysha Sekhon (Intellectual Property); Mike Isby (Environmental); and Jennie Getsin (FINRA and Blue Sky).

Team and Contacts

[Risë Norman](#)

Partner

rnorman@stblaw.com

+1-212-455-3080

[Edward Grais](#)

Associate

edward.grais@stblaw.com

+1-212-455-2038

[Michael Isby](#)

Senior Counsel

[Jonathan Cantor](#)

Partner

jcantor@stblaw.com

+1-212-455-2237

[Alysha Sekhon](#)

Associate

alysha.sekhon@stblaw.com

+1-212-455-3762

[Jennie Getsin](#)

Counsel

misby@stblaw.com
+1-212-455-3915

jgetsin@stblaw.com
+1-212-455-7145

