

Simpson Thacher Represents Dealer Manager in Tender Offer by Whiting

09.27.19



Simpson Thacher represented J.P. Morgan Securities LLC, as dealer manager, in connection with a tender offer by Whiting Petroleum Corporation (“Whiting”) to purchase for cash up to \$300 million aggregate principal amount of its outstanding 1.25% convertible senior notes due 2020. The tender offer expired on September 26, 2019.

Whiting is an independent oil and gas company engaged in exploration, development, acquisition and production of crude oil, natural gas and natural gas liquids primarily in the Rocky Mountains region of the United States. Whiting’s common shares are listed for trading on The New York Stock Exchange under the symbol WLL.

The Simpson Thacher team for the transaction included Roxane Reardon, David Azarkh, Benjamin Heriaud and Juan Gonzalez (Capital Markets); and Jonathan Cantor (Tax).

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