

Simpson Thacher Represents Underwriters in \$5.5 Billion Notes Offering by UnitedHealth Group

07.29.19



The Firm represented the underwriters in connection with a public offering by UnitedHealth Group Incorporated of \$5.5 billion aggregate principal amount of its notes, consisting of \$750 million aggregate principal amount of 2.375% Notes due 2024, \$1 billion aggregate principal amount of 2.875% Notes due 2029, \$1.25 billion aggregate principal amount of 3.5% Notes due 2039, \$1.25 billion aggregate principal amount of 3.7% Notes due 2049 and \$1.25 billion aggregate principal amount of 3.875% Notes due 2059. The offering closed on July 25, 2019.

UnitedHealth Group is a diversified health and well-being company dedicated to helping people live healthier lives and making health care work better. Headquartered in Minnetonka, Minnesota, UnitedHealth Group offers a broad spectrum of health benefits and health services. UnitedHealth Group offers health benefits through its UnitedHealthcare Medicare & Retirement, UnitedHealthcare Community & State and UnitedHealthcare Global businesses, and provides health services to participants in the health system through its OptumHealth, OptumInsight and OptumRx businesses.

The Simpson Thacher team included Roxane Reardon, Ashley Yoon and Jessica Jeong (Capital Markets); Jonathan Cantor and Abigail Hopper (Tax); and Jennie Getsin (FINRA and Blue Sky).

Team and Contacts

Roxane Reardon

Partner

rfreardon@stblaw.com

+1-212-455-2758

Jennie Getsin

Counsel

jgetsin@stblaw.com

+1-212-455-7145

Jonathan Cantor

Partner

jcantor@stblaw.com

+1-212-455-2237

