

Grocery Outlet Completes \$400 Million Initial Public Offering

06.25.19



Simpson Thacher represented Grocery Outlet Holding Corp., a portfolio company of Hellman & Friedman LLC, in connection with its initial public offering of common stock, which raised approximately \$400 million in gross proceeds. Shares of Grocery Outlet Holding Corp. are now listed on The Nasdaq Global Select Market under the ticker symbol “GO.”

Based in Emeryville, California, Grocery Outlet is a high-growth, extreme value retailer of quality, name-brand consumables and fresh products sold through a network of independently operated stores. Grocery Outlet has more than 300 stores in California, Idaho, Nevada, Oregon, Pennsylvania and Washington. Grocery Outlet stores carry an ever-changing assortment of “WOW!” deals, complemented by everyday staple products.

The Simpson Thacher team included Bill Brentani, Kelli Schultz, Christine Ristow, Jay Higdon and Jonathan Kachiu (Capital Markets); Jennifer Nadborny and James Rapp (Public Company Advisory Practice); David Rubinsky, Caitlin Lucey and Alyssa Ohanian (Executive Compensation and Employee Benefits); Brian Steinhardt and Matthew Farrell (Credit); and Jennie Getsin (FINRA). Summer Associate Omar Kanjwal also provided valuable assistance.

Team and Contacts

William Brentani

Partner

wbrentani@stblaw.com

+1-650-251-5110

Jonathan Kachiu

Associate

jonathan.kachiu@stblaw.com

+1-650-251-5014

David Rubinsky

Partner

Kelli Schultz-Panas

Partner

kschultz@stblaw.com

+1-650-251-5148

Jennifer Nadborny

Partner

jnadborny@stblaw.com

+1-212-455-2814

Caitlin Lucey

Partner

drubinsky@stblaw.com

+1-212-455-2493

Brian Steinhardt

Partner

bsteinhardt@stblaw.com

+1-212-455-3802

Jennie Getsin

Counsel

jgetsin@stblaw.com

+1-212-455-7145

caitlin.lucey@stblaw.com

+1-212-455-2775

Matthew Farrell

Counsel

mfarrell@stblaw.com

+1-212-455-2249

