

Simpson Thacher Represents the Underwriter in Secondary Offering of Common Shares of Kosmos Energy

11.29.18



The Firm recently represented the underwriter in connection with a registered public offering of common shares of Kosmos Energy Ltd. A total of approximately \$93 million (including the underwriter's option to purchase additional shares) in net proceeds was raised in the offering, all of which were received by affiliates of Warburg Pincus LLC.

Kosmos Energy Ltd. is a full-cycle independent oil and gas exploration and production company focused along the Atlantic Margin.

The Simpson Thacher team included David Azarkh, Matthew Hart and Richard Ragusa (Capital Markets); Jonathan Cantor and Sarah Katz (Tax); Mike Isby and Tim Mulvihill (Environmental); Larry Moss and Joo Hyun Lee (Executive Compensation and Employee Benefits); Abram Ellis and Tomi Mendel (Regulatory); and Jennie Getsin (FINRA).

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