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Republic of Peru Completes Tender Offer

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The Firm recently represented the Republic of Peru in connection with an offer to holders of its 7.125% U.S. dollar-denominated Global Bonds outstanding to tender their securities for cash. The tender was part of a liability management transaction approved by the government of the Republic of Peru and managed by the Ministry of Economy and Finance (MEF).

The Simpson Thacher team for the transaction included Jaime Mercado, Karen McClendon and Miluska Gutierrez (Capital Markets); and Jonathan Cantor and Christopher Murray (Tax).

Team and Contacts

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