

CamberView to Be Acquired by PJT Partners

08.28.18



The Firm is representing CamberView Partners Holdings, LLC and Corsair Capital LP in connection with CamberView's proposed sale to PJT Partners Inc. (NYSE: PJT) for total consideration of approximately \$165 million, comprised of approximately \$100 million of equity and \$65 million of cash. The transaction, which is subject to applicable regulatory approvals and other customary conditions, is expected to close early in the fourth quarter of 2018.

CamberView is an advisory firm providing investor-led advice to public companies on engagement and shareholder relations, activism and contested situations, sustainability and complex corporate governance matters.

The Simpson Thacher team includes Maripat Alpuche, Jonathan Stradling, Mark Viera and Austin Uhm (M&A); Larry Moss and Caitlin Fitzgerald (Executive Compensation and Employee Benefits); Jonathan Goldstein and Sophie Staples (Tax); Marcela Robledo (Intellectual Property); and Peter Guryan and Joshua Hazan (Regulatory).

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