

## Vantage Completes \$1.125 Billion Secured Data Center Revenue Notes Issuance

02.27.18



The Firm represented special purpose subsidiaries of Vantage Data Centers, LLC in connection with an offering of \$1.125 billion of aggregate principal amount of Series 2018-1 Secured Data Center Revenue Notes, consisting of up to \$225 million of aggregate principal amount of Series 2018-1 Class A-1 Secured Data Center Revenue Variable Funding Notes and \$900 million of aggregate principal amount of Series 2018-1 Class A-2 Secured Data Center Revenue Term Notes. This is the first securitization financing completed in the data center industry.

Vantage operates large scale, wholesale data center facilities and is a leader in highly scalable, flexible and efficient data center solutions.

The Simpson Thacher team included John Schueller, Grady Chang and Susan Wang (Capital Markets); Janet Nadile (Collateral); John Creed, Jonathan Cantor and Sarah Katz (Tax); Larry Moss and Stephan Bradley (ERISA); Krista McManus and Dennis Loiacono (Real Estate); Kyle Spies (Banking and Credit) and Michael Isby (Environmental).

### Team and Contacts

#### John Schueller

Partner

[jschueller@stblaw.com](mailto:jschueller@stblaw.com)

+1-212-455-3574

#### Laurence Moss

Partner

[larry.moss@stblaw.com](mailto:larry.moss@stblaw.com)

+1-212-455-2280

#### Dennis Loiacono

Counsel

[dennis.loiacono@stblaw.com](mailto:dennis.loiacono@stblaw.com)

+1-212-455-2022

#### Jonathan Cantor

Partner

[jcantor@stblaw.com](mailto:jcantor@stblaw.com)

+1-212-455-2237

#### Krista McManus

Senior Counsel

[kmcmamus@stblaw.com](mailto:kmcmamus@stblaw.com)

+1-212-455-3751

#### Michael Isby

Senior Counsel

[misby@stblaw.com](mailto:misby@stblaw.com)

+1-212-455-3915

