

Simpson Thacher Represents Underwriters in \$1.5 Billion Debt Offering by FedEx Corporation

01.31.18



The Firm recently represented the underwriters, led by Morgan Stanley & Co. LLC, Citigroup Global Markets Inc., Goldman Sachs & Co. LLC, J.P. Morgan Securities LLC and Merrill Lynch, Pierce, Fenner & Smith Incorporated, in connection with a public offering by FedEx Corporation (“FedEx”) of \$500 million aggregate principal amount of 3.4% Notes due 2028 and \$1 billion aggregate principal amount of 4% Notes due 2048. The Notes are guaranteed by nine subsidiaries of FedEx.

The Simpson Thacher team for the transaction included, among others, Risë Norman and Sung Bum Cho (Corporate); Jonathan Cantor and Christopher Murray (Tax); Michael Isby (Environmental); Larry Moss and Eric Wolf (Executive Compensation and Employee Benefits); and Jennie Getsin (FINRA and Blue Sky).

Team and Contacts

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