

Simpson Thacher Represents Barclays in Secondary Offering by Kosmos Energy

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The Firm recently represented the underwriter, Barclays Capital Inc., in connection with a registered public offering of common shares of Kosmos Energy Ltd. A total of approximately \$286 million in net proceeds was raised in the offering. Affiliates of The Blackstone Group L.P. and Warburg Pincus LLC received all of the gross proceeds from the offering.

Kosmos Energy Ltd. is a leading independent oil and gas exploration and production company focused on frontier and emerging areas along the Atlantic Margin.

The Simpson Thacher team included Ed Tolley, David Azarkh, Alexander Coedo and Michael Yan (Capital Markets); Sarah Katz and Pierce Pandolph (Tax); Mike Isby and Tim Mulvihill (Environmental); Larry Moss and Joo Hyun Lee (Executive Compensation and Employee Benefits); and Jennie Getsin (FINRA).

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