

Simpson Thacher Represents Blackstone in Investment in Alliance Automotive Group S.A.S. and Related Financing

12.04.14



Simpson Thacher represented certain Blackstone investment funds (“Blackstone”) in connection with the acquisition of a majority stake in Alliance Automotive Group S.A.S. (“AAG”), which closed on December 1, 2014. AAG is a leading supplier of auto spare parts and related technical knowhow in France and the United Kingdom, operating under the brands Groupauto, Partners GefAuto, Précisium and TPA. Simpson Thacher also represented Blackstone in connection with the revolving credit facility, bridge credit facilities and its first European high yield bond offering in the last decade related to the acquisition.

The Simpson Thacher team for the transaction included Michael Wolfson, Sinjini Saha and Ying Yi Soh (M&A); Gil J. Strauss, Federico Fruhbeck and Nicolas Wehrli (Capital Markets); Antti Pesonen, Linn N. Mayhew and Antti Leppanen (Credit); and Meredith Jones and Jacqueline Barbera (Tax).

Team and Contacts

Gil Strauss

Partner

gstrauss@stblaw.com

+44-(0)20-7275-6440

Meredith Jones

Senior Counsel

mjones@stblaw.com

+44-(0)20-7275-6556

Antti Pesonen

Partner

apesonen@stblaw.com

+44-(0)20-7275-6563

Jacqueline Clinton

Partner

Jacqueline.Clinton@stblaw.com

+1-212-455-3912



