

Simpson Thacher Represents HCA and Its Principal Stockholder in \$775 Million Secondary Offering and \$750 Million Concurrent Share Repurchase

05.28.14



Simpson Thacher recently represented HCA Holdings, Inc. (“HCA”) and its principal stockholder, an entity affiliated with Bain Capital Partners, LLC and Kohlberg Kravis Roberts & Co., in connection with a secondary offering of 15,000,000 shares of common stock of HCA by the principal stockholder for aggregate gross proceeds of approximately \$775 million, and a concurrent share repurchase by HCA of 14,554,628 additional shares from the principal stockholder. The concurrent share repurchase resulted in additional gross proceeds of approximately \$750 million.

HCA is the largest non-governmental hospital operator in the U.S. and a leading comprehensive, integrated provider of health care and related services.

The Simpson Thacher team for this transaction included: Joseph Kaufman, Katerina Kousoula, Tony Rim and Erika Tang (Capital Markets) and Nancy Mehlman, Jonathan Cantor, Andrew Purcell, Jonathan Goldstein and Jodi Sackel (Tax).

Team and Contacts

Joseph Kaufman

Partner

jkaufman@stblaw.com

+1-212-455-2948

Nancy Mehlman

Partner

nmehlman@stblaw.com

+1-212-455-2328

Andrew Purcell

Partner

Jonathan Cantor

Partner

jcantor@stblaw.com

+1-212-455-2237

Jonathan Goldstein

Partner

jgoldstein@stblaw.com

+1-212-455-2048

Tony Rim

Partner

apurcell@stblaw.com

+1-212-455-3064

trim@stblaw.com

+1-212-455-7332

Jodi Schneider

Partner

jodi.schneider@stblaw.com

+1-212-455-2824

