

News & Events

[Home](#) > [About Us](#) > [News & Events](#) > [All News](#)

Simpson Thacher Represents Underwriters in \$1.0 Billion Debt Offering by Symantec Corporation

06.15.12



Simpson Thacher represented the underwriters, led by J.P. Morgan Securities LLC, Merrill Lynch, Pierce, Fenner & Smith Incorporated and Morgan Stanley & Co. LLC in connection with the registered public offering of \$600 million principal amount of 2.750% Senior Notes due 2017 and \$400 million principal amount of 3.950% Senior Notes due 2022 of Symantec Corporation.

The net proceeds of the offering are intended to be used for general corporate purposes, which may include the retirement or repayment of Symantec Corporation's outstanding convertible debt.

Symantec Corporation is a global leader in providing security, storage and systems management solutions to help consumers and organizations secure and manage their information-driven world.

The Simpson Thacher team included Bill Hinman, Jean Y. Park, Ryan P. Nolan and Kamal Patel (Capital Markets); Dan Foster (Tax); Keren Siman-Tov and Roxana Niktab (Intellectual Property); and Jennie Getsin (Blue Sky).

Team and Contacts

William Hinman

Senior Advisor

whinman@stblaw.com

+1-202-636-5805

Jennie Getsin

Counsel

jgetsin@stblaw.com

+1-212-455-7145



