

Simpson Thacher Represents Initial Purchasers in \$400 Million Senior Notes Offering by CoreLogic, Inc.

05.27.11



Simpson Thacher represented the initial purchasers, led by J.P. Morgan, in connection with the issuance by CoreLogic, Inc. of \$400 million aggregate principal amount of 7.25% Senior Notes due 2021. The offering was conducted pursuant to Rule 144A and Regulation S. The net proceeds will be used to repay a portion of CoreLogic, Inc.'s outstanding indebtedness under its existing credit facility.

CoreLogic, Inc. is a leading provider of property, financial and consumer information, analytics and services to mortgage originators and servicers, financial institutions and other businesses, government and government-sponsored enterprises.

The Simpson Thacher team included William Brentani, Daniel Webb, Jean Park and Margaret Rubin (Capital Markets); Dan Foster (Tax); Keren Siman-Tov (Intellectual Property); Jeanne Annarumma (Executive Compensation and Employee Benefits); and Jennie Getsin (Blue Sky). Paralegal Krushna Merchant also provided valuable assistance.

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