

Simpson Thacher Represents Odeon & UCI Cinemas Group Limited in the offering of £300 Million Senior Secured Fixed Rate Notes due 2018, €200 Million Senior Secured Floating Rate Notes due 2018 and £90 Million Revolving Credit Facility (Closing Date: May 24

05.25.11



Simpson Thacher recently represented Odeon & UCI Cinemas Group Limited (“Odeon”) in connection with its private offering of £300 million aggregate principal amount of 9% Senior Secured Notes due 2018 and €200 million aggregate principal amount of Senior Secured Floating Rate Notes due 2018. Simpson Thacher also represented Odeon in connection with a new £90 million super senior revolving credit facility. Odeon is a leading cinema operator in the United Kingdom and Continental European markets.

The Simpson Thacher team for the Odeon transaction included Stephen Short, Lucy Young, Linn Mayhew, Adam Shelley (Credit), Nick Shaw, Daniel Kwon, Kristyn Greene (Capital Markets), Meredith Jones and Jason Vollbracht (Tax) and Minal Purohit (Paralegal).

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